by DNNMasters Team

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## 1 Introduction

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**DNNMasters User Directory Manager 5.0** is an advanced module that displays directory of portal users.

The module integrates seamlessly with DNNMasters User Media Components module that adds three custom profile fields - MyPix, MyAudio and MyVideo - they allow upload and display of images, audio and videos in user profiles and in directory.

Directory Manager allows selecting profile fields for display (also custom fields), filtering members list by roles, excluding from display by role, sorting by any column, searches and editing account and profile data. Export in vCard and Excel formats.

Integration with DNNFusion My Profile and with Data Springs Dynamic Registration. Easy PA installation, no core changes.

Compatible with DotNetNuke 5.6.2 or higher. For older versions of DotNetNuke please use UDM 4.x or 3.x.

# Straightforward and easy to use interface

**DNNMasters User Directory Manager 5.0** is a powerful package that combines ease of use and the ability to customize the list content, use templates for viewing, edit profile data and display custom profiles. The directory can be sorted and searched by any column. The module interface is clear, intuitive and easy to use. Everything you need is right there at your fingertips.

# **Wersatile yet easy to use**

With **DNNMasters User Directory Manager 5.0** you can easily display, sort and search a customized directory of your users with few mouse clicks. The package contains nine modules:

- DNNMasters UDM GridView
- DNNMasters UDM DetailView
- DNNMasters UDM DirectoryView
- DNNMasters UDM Edit User
- DNNMasters UDM Search

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- DNNMasters UDM Search Results
- DNNMasters MyPix
- DNNMasters MyAudio
- DNNMasters MyVideo

and a skin object with UDM Search that allows full integration of the directory with portal skins.

### 1.1 Why DNNMasters User Directory Manager?



### Save time

DNNMasters User Directory Manager helps you to find and display user info on your portals easier and quicker. Searching for users by any number of parameters, setting up display options - all of it becomes a matter of seconds or minutes, not hours or days.

#### Save money

Membership a key feature of your Portals and cannot be over valued. A professional, well organized and localized DNNMasters User Directory Manager module can decrease support costs drastically and increase user satisfaction.



#### **Concentrate on the important thing**

Let your users enjoy your Portals, not your Support. DNNMasters User Directory Manager intuitive interface is transparent, straightforward and shields you from the tedious task of browsing user lists over and over again. What you need is simply what you get.



#### All portal sizes and types are supported

Whether you manage a small community portal or a global company's Intranet portal, DNNMasters User Directory Manager is the right tool for you. It allows you to search for users, display user directories by Role, set attribute display order and select different display layouts quickly. It can even help you to edit your user profiles and to exclude selected roles from directory display. Wealth of advanced options allows it be easily fine tuned to suit your needs.



#### Supply a perfect membership experience

If you really care about your users experience when browsing your website, DNNMasters User Directory Manager is for you. What other user management methods and tools just promise -

DNNMasters User Directory Manager does. It provides you with the right tools to do the job. Forget the fuss about finding user data.



#### New features:

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- Grid View
  - Admin preset search options
  - Set number of fields available for search
  - Show results on load On/Off
  - Grid View preset sorting by
  - Grid View group by column (drag column header to group by)
  - vcard templates with mapping of DNN profile fields
  - Redesigned admin options
- Directory View
  - Admin preset search options
  - Set number of fields available for search
  - Show results on load On/Off
  - HTML templates for display (multi columns option)
  - Redesigned admin options
- Detail View
  - HTML templates for display
  - Redesigned admin options
- Search module
- Search results module
- Search skin object

### 1.2 How to buy?

Module is available on www.snowcovered.com

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as part of subscription www.dnnmasters.com

on our portal www.dnnmasters.com

### 1.3 Licensing

### **General License info**

• Module is licensed per dnn portal instance and the license is attached to a domain.

For details please see DNNMasters END USER LICENSE AGREEMENT (EULA)

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#### 10. CONTACT INFORMATION.

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# 1.4 Getting Help

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Dedicated support forum is available on www.dnnmasters.com

You can also receive help by emailing <a href="mailto:support@dnnmasters.com">support@dnnmasters.com</a>



# 2 Installing / Uninstalling the Module

#### File naming convention:

To determine proper install file (PA) for your DotNetNuke version please note the naming convention that we use.

#### Convention:

DNNMasters.ModuleName\_PA\_versionnumber\_dnnversion..zip

#### Sample:

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DNNMasters.UserDirectoryManager\_PA\_5.0.16\_dnn 5.6.2+.zip

### 2.1 Installing the Module

#### Installation

- 1. As with any module installation make sure that you back up your database before installing,
- Install the module as standard Private Assembly (Host --> Module Definitions -->Upload New Module),

Host	
# Host Settings	
😵 Portals	
🕺 Module Definitions	
🚦 File Manager	
\$ Vendors	
🚴 sql	
😔 Schedule	
🥩 Languages	
🔎 Search Admin	
🖥 Lists	
🔮 SuperUsers Accounts 👘	
🧱 Skins	
🔹 😤 Module Definiti	
🖉 Add New Module Definition	on
🥒 Upload New Module	
🚱 Help	
🥝 Online Help	

Upload Custo	om Module
	Browse Add
Upload New File Remove Cancel	



Ŧ	File Up	oload							
				Up	oload C	ustom M	lodule		
								Browse	Add
		Custom Modu	le - E:\DN	INMasters_	Modules\[	NNMasters_	Membershi	p_Directory_PR	10 7777
		Upload New File	Remove	<u>Cancel</u>					

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StartJob	Begin Sql execution
EndJob	Finished Sql execution
StartJob	Creating files
StartJob	Expanding Resource file
EndJob	Resource Files created
Info	Created D: \www.root\335.dnnmasters.com\DesktopModules\DNNMasters_MDPRO_DirectoryView\directoryview.xsl
Info	Created D:\www.root\335.dnnmasters.com\DesktopModules\DNNMasters_MDPRO_DirectoryView\MDDirectoryView.ascx
Info	Created D:\wwwroot\335.dnnmasters.com\DesktopModules\DNNMasters_MDPRO_DirectoryView\DirectoryViewSettings.ascx
	Created D: /www.root/335.dnnmasters.com/DesktopModules/DNNMasters_MDPRO_DirectoryView/Providers/DataProviders/SqlDataProvider/01.02.01.SqlDataProvider
Info	Created D:\www.root\335.dnnmasters.com\DesktopModules\DNNMasters_MDPRO_DirectoryView\Uninstall.SqlDataProvider
Info	Created D:\www.root\335.dnnmasters.com\bin\DNNMasters.MembershipDirectoryPro.SqlDataProvider.dll
Info	Created D:\www.root\335.dnnmasters.com\DesktopModules\DNNMasters_MDPRO_DirectoryView\DNNMasters.MembershipDirectoryPro.dnn.config
EndJob	Files created
StartJob	Registering DesktopModule
Info	Registering Definitions
Info	Registering Controls
EndJob	Registering finished
EndJob	Installation successful.
Return	

- 3. Make a new Tab for DNNMasters User Directory Manager Grid View (optional) and set permissions as needed,
- 4. Add DNNMasters UDMGridView module to this tab,
- 5. Configure the module,
- 6. Make a new Tab for DNNMasters User Directory Manager Detail View module, name it UDM DetailView and set permissions as needed,
- 7. Check the Advanced Settings --> Hidden checkbox setting Tab as hidden,
- 8. Add DNNMasters UDMDetailView module to this tab,
- 9. Configure the module,
- 10. Make a new Tab for DNNMasters User Directory Manager Directory View (optional) and set permissions as needed,
- 11.Add DNNMasters UDM Directory View module to this tab,
- 12.Configure the module,
- 13.Make a new Tab for UDM UserEdit module, name it UDM EditUser and set permissions as needed. This module has no options to configure.

### 2.2 Uninstalling the Module

- 1. As with any module installation make sure that you back up your database before uninstalling,
- 2. Uninstall the module as standard Private Assembly
- 3. Go to Host --> Module Definitions -->click the pencil icon next to the module name,



4. Now click Delete

@ Module Name:	DNNMasters_MDPRO
😧 Folder Name:	DNNMasters_MDPRO
G Friendly Name:	DNNMasters_MDPRO
O Description:	DNNMasters Membership Directory Pro is an advanced module that displays directory of portal users. The module allows selecting profile fields for display, filtering members list by roles, sorting by any column and searches.
<b>O</b> Version:	01.02.03
Ocontroller Class:	
€ Supported Features	<ul> <li>Ø Portable</li> <li>Ø Searchable</li> <li>Ø Upgradeable</li> </ul>
@ Premium?	

5. Repeat steps 3 & 4 for the other two modules: DNNMasters\_MDPRO\_Detail\_View DNNMasters\_MDPRO\_DirectoryView,



# 3 The user interface

The module suite installs seven different modules:

- UDM Grid View
- UDM Detail View
- UDM Directory View
- UDM Edit User
- UDM Search
- UDM Search Result
- UDM Search skin object

This allows for great flexibility and functionality of the User Directory Manager.

### 3.1 Grid View module

#### The Grid View Module

The Grid View Module displays list of users in a grid with columns selectable in Module Options.

### DNNMASTERS UDM GRIDVIEW

Use	rID		-	equals	-				
Use	r Name		-	equals	•				
Disp	lay Nar	me	-	equals	•		Search Res	et	
Edit	Detail	vCard	UserID	User Name	FirstName	LastName	FamilyVideo	FamilyAudio	FamilyI
/	2	<b>2</b> 0	4	sample_000	) sample_00(	) sample_000	) Fly	Chief	00
1	2	<b>L</b> ?	5	sample_00:	1 sample_00:	1 sample_001			2
•					III				•
-	•	•	•	<b>F</b> I					

You can search users by any profile field defined by administrator.

DNNMASTERS UDM GRIDVIEW

UserID	-	equals	-				
UserID User Name	<b>^</b>	equals	•				
Display Name Email		equals	-		Search Res	et	
Create Date		User Name	FirstName	LastName	FamilyVideo	FamilyAudio	FamilyI
LastLogin Date testlist FamilyVideo	E	sample_000	sample_000	sample_000	Fly	Chief	30
FamilyAudio FamilyImages Prefix		sample_001	sample_001	sample_001			2
FirstName MiddleName LastName		sample_002	sample_002	sample_002			0
Suffix Unit Street City		sample_003	sample_003	sample_003			0
Region Country	-	sample_004	sample_004	sample_004			2

i.

The search condition is selectable and can be:

"where column contains entered text"

or

"where column is equal to entered text"

### DNNMASTERS UDM GRIDVIEW

Use	rID		-	equals 💌					
Use	r Name	•	-	equals does not equal					
Disp	olay <mark>N</mark> ar	me	-	is greather than is greather than or equal to			Search Res	et	
Edit	Detail	vCard	UserIC	is less than		LastName	FamilyVideo	FamilyAudio	FamilyI
/		<b>X</b>	4	is less than or equal to begins with does not begin with	0	sample_000	Fly	Chief	00
/	2	<b>K</b> ii	5	ends with does not end with contains	1	sample_001			9
/	2	<b>X</b> <sup>ee</sup>	6	does not contain is empty is not empty	2	sample_002			9

### 3.1.1 Module Options

**The Grid View Module Options** 



The Grid View Module Options allow the administrator to customize the display and layout and to decide which users should be displayed and which shouldn't.

#### 3.1.1.1 Grid Tab

- Width set grid width in pixels,
- Height set grid height in pixels,
- Page Size number of rows per page,
- Pager style set style for grid paging.

τ	JDM C	RID	SETTIN	GS						
	Home	Grid	Globals	Predefined Searches	Search Lists	Search Oper	ators	vCard Templates	Print Templates	Help
						Width: 🗾	900			
						Height: 🗾	600			
					F	age size: 🔟	25			
						ager style: 🔟	Button	s v	1	
L						linds	Slider			
						DNNMas	Numb Button	ered s		

#### 3.1.1.2 Globals

- Allow Edit allow users to edit their own profiles,
- Tab with User Edit module select page where the UDM User Edit module was placed. If you allow edits users will be redirected to this page when editing their accounts,
- Detail View Icon display icon with link to UDM Detail View,
- Detail View Link select profile property that will be linked to Detail View of user profile (what to display will be defined in template of the Detail View module),
- Tab with Detail View module select page where the UDM Detail View module was placed. If Detail View was allowed this is the page to which users will be redirected in order to view details of the grid record.
- Allow Export Data to Excel show link that exports search results to Excel format (.xlsx),
- Allow Data Export to vCard show link that exports search results in vCard (.vcf) format (zipped file),
- Search operator select default search operator for conditional searched when using more than one field (AND / OR),
- Start Search on load records will be displayed immediately when the grid page is loaded. If no pre-defined search is configured this will load all records which might slow down the page loading. You should consider this carefully,
- Follow profile Viewing permissions the profile properties have admin assigned default settings for View access. Usually it's "Admin Only" but you can override the setting here by selecting to ignore the viewing permissions. The module will show everything regardless of settings on individual user records. Please use with care and consider user data protection laws and declared privacy policy.
- Pre-populate search string field this setting inserts profile property data into a dropdown list that can be used for searches. For example search for a zip code or state or city selected from dropdown list,
- Display "Reset Search" button displays or hides a link button that will allow user to clear entered search criteria and start anew.
- Show DNN Fusion MyProfile links allows integration with MyProfile,
- Tab with DNN Fusion My Profile module select page where the DNN Fusion My Profile module was placed,
- Integrate with Data Springs Dynamic Registration allows listing of Dynamic Registration profile attributes in directory,
- Tab with Data Springs Dynamic Registration module select page where the Dynamic Registration module was placed,
- Data Springs Dynamic Registration module select the Data Springs Dynamic Registration module on page selected above,

- Mail Form field select profile property that will link to a mail form allowing visitors to email users without exposing email address.
- Protect with captcha use captcha protection for mail form to prevent automated spam,
- Order by three levels of sorting by a selected profile property. This can be overridden in grid by clicking on column headers to group by the column.
- · Visible roles select roles to be displayed and condition for selection (logical operator AND / OR),
- Exclude roles select roles to be excluded from display (for example administrators),



#### 3.1.1.3 Predefined Searches

You can pre-define the search and hide the search interface from view. This will present users with a grid with data that you pre-selected.

- Allow Admin Search allow predefined searches,
- Admin search define the search values and operators,

UDM GRID	SETTIN	GS				-			
Home Grid	Globals	Predefined Searches	Search	h Lists	Search Operato	ors	vCard Templates	Print Templates	Help
	A	llow Predefined Searche	s: 🗾	O Yes	No				
			l	UserID	•	e	quals	•	
		s: 🗾 🛛	UserID	•	e	quals	•		
			l	UserID	•	e	quals	•	
					Update DNNMaster				

#### 3.1.1.4 Search Lists

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This tab allows administrators to define the layout of the grid and search interface.

- Column visibility select profile properties to be displayed as grid columns,
- Column Order set display order for columns,
- Column Header allows an override with custom column header. By default a profile property name will be used for column header,
- Column width allows setting of custom column with (in pixels). You can still adjust the columns in the grid by dragging but this setting will define initial column widths. Very useful in crowded grids.
- Search 1, Search 2, Search 3 Active (On/Off) set the search rows to visible or not,
- Search 1, Search 2, Search 3 checkboxes select profile properties that will be available for filtering,

e Grid Globals	Predefined Searches	Search Lists	Searc	h Operators VCard 1	Femplates Print Ten	nplates Help	
Column visibility: 🔟	Column Order: 🗾	Column Header	: 🗾	Column Width: 🔟	Search 1 🗾 🗹 Active Unselect all	Search 2 🗾 🗹 Active Unselect all	Search 3 Active Unselect all
▼ UserID	1						V
🗹 User Name	2						<b>V</b>
Display Name							
Email							
Create Date							
LastLogin Date							
testlist							
FamilyVideo							V
FamilyAudio							V
🗷 FamilyImages							V
Prefix							
V FirstName	3						
MiddleName							
✓ LastName	4						
Suffix							
Unit							V
Street					V		V
City					$\checkmark$	$\checkmark$	
Region					<b>V</b>	<b>V</b>	~

#### 3.1.1.5 Search Operators

This option allows administrators to define the search operators that will be available for normal user searches and pre-defined searches.

The three columns of check boxes represent three search fields and all available search operators. Uncheck the boxes to hide operators.

me Grid Globals Predefined Searches	Search Lists	Search Operators	vCard Templates	Print Templates	Help
	۲	Grid Search OPrede	fined Search	10 magnetis	
	Search 1	Search 2	Se	earch 3 🗾	
		<b>V</b>	V equals		
			does not equal		
			🗹 is greather than		
			📝 is greather than	or equal to	
		<b>V</b>	📝 is less than		
		<b>V</b>	🚺 is less than or e	qual to	
		<b>V</b>	V begins with		
		<b>V</b>	does not begin	with	
		~	ends with		
			does not end w	ith	
			Contains		
			does not contai	n	
			☑ is empty		
			is not empty		

#### 3.1.1.6 vCard Templates

Create,edit and select vCard templates.

UDM C	RID	SETTIN	GS			-			_
Home	Grid	Globals	Predefined Searches	Search Lists	Search Operators	vC	ard Templates	Print Templates	Help
				Company UservCar		*	Add new Edit selected	1	
					Update Cano	cel			

Click *Edit Selected* to edit template

• Edit vCard template by mapping vCard attributes to user profile fields,

### UDM GRID SETTINGS

Home Grid Globals Predefined	Searches Sear	ch Lists	Search Operators	vCard Templates	Print Templates
	Template Nan	ne 🗾			
UservCard					
vCard Property 🗾 Dot Net I	Nuke User Proper	ty 🗾			
Name -> Title 🗨 = UserID	-	Add			
vCard Property	<b>DNN Property</b>				
Name -> Title	User Name	Delete			
Name -> Middle name	MiddleName	Delete			
(Home)Address -> Extended address	Street	Delete			
(Home)Address -> City	City	Delete			
(Home)Address -> Region	Region	Delete			
(Home)Address -> Postcode	PostalCode	Delete			
(Home)Address -> Country	Country	Delete			
(Home)Email	Email	Delete			
Formatted name	User Name	Delete			
(Home)Tel	Telephone	Delete			
(Cell)Tel	Cell	Delete			
Fax	Fax	Delete			
(Home)Web page	Website	Delete			
Notes	LastLogin Date	Delete			
			🖬 Return		

#### 3.1.1.7 Print Templates

This option allows administrators to define print templates (export to HTML).

- Allow Export to HTML select Yes to allow HTML export (Print templates),
- Sort Data by select profile property to sort data by,
- Sorting direction sort order ascending or descending,
- · Select template to use

UDM GRID SETTINGS					_
Home Grid Globals Pre	defined Searches Search Lists	Search Operators	vCard Templates	Print Templates	Help
	Allow Export of	Grid Data to HTML:	🗾 🖲 Yes 🔘 No		
	Allow Export of	User Data to HTML:	🗾 💿 Yes 🔘 No		
		Sort Data by:	UserID	•	
		Sorting direction:	Asc O Desc		
	de	fault.hit Save Html Export	Settings		
		Update Can	cel		

30

Administrators can also create or edit print templates.

Design the template using HTML and tokens listed on the left side for inserting data (profile properties).

JDM GRID SETTINGS	d Searches Search L	sts Search Operators	vCard Templates	Print Templates	Help
Template name:         [UserID]         [User Name]         [Display Name]         [Email]         [Create Date]         [LastLogin Date]         [testlist]         [FamilyAudio]         [Suffo]         [Suffo]         [Suffo]         [Suffo]         [Suffo]         [City]         [Region]         [Country]         PostalCode]         [Telephone]         [Cell]         [Fax]         [Website]         [IM]         [Photo]         [Biography]         [PreferredImeZone]	default Editor: Ω · □ · ¶+ 9	Basic Text Box         Image: Constraint of the second s	<ul> <li>Rich Text Editor</li> <li>Custom Links</li> <li>A A A</li> <li>A A A</li> </ul>		Help
Save Template Back		Update Car	ncel		

# 3.2 Directory View module

The Directory View Module displays user data in a "directory style" layout according to <u>Module</u> <u>Options</u> settings.

### DNNMASTERS UDM DIRECTORYVIEW

UserID		•	equals	-			
User Nar	ne	•	equals	•			
Display N	lame	•	equals	•		Searc	h
First Name:	sample00	D		First Name:	sample_001	First Name:	sample_002
Last Name:	sample00	D		Last Name:	sample001	Last Name:	sample002
Email:	sample_@sa	mp	lecom	Email:	sample_@samplecom	Email:	sample_@samplecom
City:	Oxford			City:	London	City:	Paris
State:	someregion			State:		State:	
Country:	Afghanistan			Country:	United Kingdom	Country:	France
First Name:	sample00	3		First Name:	sample004	First Name:	sample005
Last Name:	sample003	3		Last Name:	sample004	Last Name:	sample005
Email: City: State:	sample_@sa	amp	lecom	Email: City: State:	sample_@samplecom	Email: City: State:	sample_@samplecom
Country:				Country:		Country:	
	2				2		2
					1	234567	8910 Next>>
					Ju	Imp to pa	ge GO

### 3.2.1 Module Options

The Directory View Module Options allow the administrator to customize the display and layout and to decide which users should be displayed and which shouldn't.



#### 3.2.1.1 Globals

- Photo Size set the display size of user photo from MyPix
- Page Size number of records per page,
- Sort direction Ascending or Descending
- Detail View allow link to Detail View
- Search operator select operator for search conditions when using more than one field (AND / OR),
- Visible roles select roles to be displayed and condition for selection (AND / OR),
- Exclude roles select roles to be excluded from display,

Home Globals Predefined Searches	Templates	Search Panel	Search Operators	Help
Page Size: 🗾	6			
SORT DIRECTION: 🗾				
Detail View: 🗾	⊖Y <sub>ES</sub> <sup>©</sup> No			
SEARCH OPERATOR:	AND OR			
PREPOPULATE SEARCH STRING FIELD: 🗾 🤇	Yes No			
Follow profile Viewing permissions: 🗾 🤅	●Yes <sup>®</sup> No			
PROTECT EMAIL FORM WITH CAPTCHA:				
ORDER BY:	FirstName	-		
ORDER BY:	UserID	•		
ORDER BY:	UserID	-		
VIRIELE POLES	O AND O R		EXCLUDE ROLES:	7
Administrators			ADMINISTRATORS	_
			_	
REGISTERED USER	RS		REGISTERED USERS	s
Subscribers			SUBSCRIBERS	
Translator (en-	US)		TRANSLATOR (EN-U	IS)
	Update Cancel DNNMasters modu			

#### 3.2.1.2 Predefined Searches

- Allow Predefined Searches allow predefined searches. This will run an admin defined search with filters applied without user interaction,
- Start Search on load records will be displayed when accessing the page. Applies user searches and pre-defined searches,
- Predefined search define the search values and operators that will be used for filtering results.

Home	Globals	Predefined Searches	Templates	Search Panel	Search Operators	Help
ALLOW PR	EDEFINED	©Yes◉No				
START SI	LOAD:	●Yes ◎No				
		UserID	▼ equals		•	
	EDEFINED	UserID	▼ equals		•	
		UserID	<ul> <li>equals</li> </ul>		•	

Update Cancel DNNMasters modules

#### 3.2.1.3 Templates

This option allows administrators to define HTML templates for data display. All HTML and CSS options are available.

Create, edit and select display templates.

# UDM DIRECTORYVIEW SETTINGS

default.tpl default_detail.tpl test_01.tpl Edit selected	Home Globals	Predefined Searches Templates Search Panel Search Operators	Help
~		default2.tpl default_detail.tpl test_01.tpl	

DNNMasters modules

How to edit or create a template:

lome	lobals Predefined Searches Templates Search Panel Search Operators Help
	TEMPLATE NAME: 💋 test_01
	Detail View link field: 🗾 Select field
	VCARD LINK FIELD: USer Name
	Format e-mail address using 'mailto' tags: 💋 🔟 Main Template: 💋
	EDITOR: 🛛 🔘 BASIC TEXT BOX 🔘 RICH TEXT EDITOR
	🐡 🏦 🚉 • 🦻 • 🙋 • 🙋 • 🗱 • 🧕 🧶 Custom Links 🔹
	$\Omega \bullet \blacksquare \bullet \P_{\bullet} \blacksquare \blacksquare \boxdot$
	<b>B</b> $I \ \underline{U}$ abs $\mathbf{x}^{2} \ \dot{\mathbf{x}}_{2} \ \dot{\mathbf{x}}_{2} \ \dot{\mathbf{x}}_{2} \ \dot{\mathbf{x}}_{2} \ \dot{\mathbf{x}}_{3} $
	arial, helvetic ▼ 3 ▼ 📰 🚍 🗮
	Normal • Apply CSS Cl • 📝 •
	[DATA] [DATA] [DATA]
	Design

erID] er Name] B	EDITOR:	🗾 🔘 Basic Text	Box () Rich Text Esitor		USER TEMPLATE:
play Name] ail] ate Date]	🤒 🛱 🔁 -	1) · (1 · Q ·	🗰 🔹 🤮 😪 Custo	m Links 🔹	
ste Datej stLogin Date] tlist]	Ω·				
nilyVideo] nilyAudio] nilyImages]	B I U abe	x² ×₂   ₹≣ ₹≣	≛Ξ :Ξ   Å <sup>3</sup> A ≣	A 🖏	
fix] tName]	Font Name 🛛 🗸	Size 🛛 🔳 🗐			
dleName] tName]	Paragraph Style	Apply CSS	ci 🗕 📝 🗸		
	First Name:		[FirstName]		
	Last Name:		[LastName]		
1	Email:		[Email]		
	City:		[City]		
	State:		[Region]		
	Country:		[Country]		
neZone]	i	[Fam	ilylmages]		
ocale]					
n]					
	🖉 Design 🔇	HTML Q Prev	iew Words: 15	Characters: 116	
are dyna		before other tags. For (	example: [Detail_Link][User Save		
			Update Cancel DNNMasters modules		

- This is a sample of a three column display template. The [DATA] tokens each represent a column of records while the tags in lower text editor window represent the profile properties,
- Tokens marked with red asterisk (\*) are dynamic tokens and can be placed before another token to create certain actions
- The [Search] tag placed before attribute tag creates a search by attribute link (in this case a Country:[Search][Country]), Country was set as a "search by" link and a click on it causes new search with "country contains [whatever country was displayed in the record that was clicked] This allows kind of "group by" behavior in Directory View. Any number of attributes can be set as "search links" to allow users to search for people from the same city, county, club, company, zip code area, etc.,
- [DetailLink][User Name] creates a link to Detail View on the User Name,
- [EmailForm][User Name] creates link to email form on User Name,

You can make full use of HTML and CSS styling to create desired design and layout of directory.

#### 3.2.1.4 Search Panel

• Search 1, Search 2, Search 3 - set the search rows to visible or not (active) and select attributes that will be available for filtering,
# UDM DIRECTORYVIEW SETTINGS

e Globals Prede	fined Searches	Templates Search Pa	nel Search Operators
and the second second	SEARCH		
DATA VISIBILITY:	Active Unselect all		
UserID			
User Name			
Display Name			
Email			
Create Date		$\checkmark$	
LastLogin Date			
testlist		$\checkmark$	
FamilyVideo			
FamilyAudio	$\checkmark$	$\checkmark$	$\checkmark$
FamilyImages		$\checkmark$	
Prefix	$\checkmark$		
FirstName			
MiddleName	1		$\checkmark$
LastName	$\checkmark$		
Suffix	$\checkmark$		
Unit	1		
Street			
City			
Region			
Country		$\checkmark$	
PostalCode		$\checkmark$	
Telephone			
Cell		$\checkmark$	
Fax		$\checkmark$	
Website			
IM		$\checkmark$	
Photo		$\checkmark$	
Biography		$\checkmark$	
PreferredTimeZone		$\checkmark$	
TimeZone		$\checkmark$	
PreferredLocale	$\checkmark$	$\checkmark$	

Update Cancel

DNNMasters modules

#### 3.2.1.5 Search Operators

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This option allows administrators to define the search operators that will be available for normal user searches and pre-defined searches.

The three columns of check boxes represent three search fields and all available search operators. Uncheck the boxes to hide operators.

# UDM DIRECTORYVIEW SETTINGS

Home	Globals Prede	efined Searches	Templates	Search Panel	Search Operators	Help
	ODIRECTORY SEARCH      PREDEFINED SEARCH					
		SEARCH 1	Seanch 2		ARCH 3 🗾	
	$\checkmark$	1		V COUNLS		
		1		DOES NOT BOUAL		
		1		VIS LESS THAN		
		1			QUAL TO	
		1		SEGINS WITH		
					WTH	
	V Voces Not END WITH					
		$\checkmark$				
		V			N	
		1		S EMPTY		
		$\checkmark$				
Update Cancel DNNMasters modules						

## 3.3 Detail View module

#### The Detail View Module

The Detail View Module displays profile data for a user according to settings in Module Options



#### 3.3.1 Module Options

The Detail View Module Options allow the administrator to customize the display and layout and to decide which users should be displayed and which shouldn't.

# **UDM DETAILVIEW SETTINGS**



#### 3.3.1.1 Templates

This option allows administrators to define HTML templates for data display. All HTML and CSS options are available.

Create, edit and select display templates.

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# UDM DETAILVIEW SETTINGS



How to edit or create a template:

Home Templates Globals Help	
Template name: 🔟 default1	
[User1D]         [User Name]         [Display Name]         [maii]         [Create Date]         [LastLogin Date]         [FamilyAudio]         [Suffix]         [Unit]         [Street]         [City]         [Suffix]         [UserD]         [Beginn]         [Country]         [Prefered]         [Suffix]         [Ima]         [Create Date]         [Region]         [Country]         [Prefered[Locale]         [FamilyAudio]         [FamilyAudio]         [FamilyAudio]         [Imail]         [Suffix]         [Imazone]         [Prefered[Locale]         [Imazone]         [Prefered[Locale]         [Imazone]         [Prefered[Locale]         [Prefered[Locale]	
Update Cancel	

• Use tokens, HTML and CSS styling to create desired design and layout of Detail View.

#### 3.3.1.2 Globals

• Follow profile Viewing permissions - the profile properties have admin assigned default settings for View access. Usually it's "Admin Only" but you can override the setting here by selecting to ignore the viewing permissions. The module will show everything regardless of settings on

individual user records. Please use with care and consider user data protection laws and declared privacy policy.

- Show MyPix Images configure the way the MyPix images will be displayed. MyPix is part of a complementary module DNNMasters User Media Components
- Role Visibility this option allows selection of user roles to be displayed in detail view (memberships, employee roles, etc)

# UDM DETAILVIEW SETTINGS

Home	Templates	Globals	Help			
Follo	ow profile Vie permiss	wing 🗾 ions: 🗌	O Yes 💿	No		
She	ow MyPix Ima	ages: 🗾	Thumb (first)	© Thumb (all)	© Full size (first)	© Full size (all)
Role visibility:  User roles Translator (en-US)						
			Update C	ancel		

#### 3.4 User Edit module

- The User Edit Module allows editing account and profile data.
- Hosts and administrators can edit all user accounts and profiles.
- Users can edit only their own accounts and profiles.
- The module allows also changing user names (this option is nor available in standard DotNetNuke).

DNNMASTER	S UDM USEREDIT	
	0	
User Name: 🗾	sample_000	
First Name: 🗾	sample000	
Last Name: 🗾	sample000	
Display Name: 🗾	sample_000	
Email Address: 🗾	sample_@samplecom	
Password 🗾	•••••	
Confirm 🗾 Password	•••••	
Authorize 🗾	☑ Update	
New Username: 🗾		
USER PRO	Change Username	
FamilyVid		
runniy vic		ersion which will expire in 5.0 day(s).
	Buy L	icense Register License
Fly (Delete)		
Title:		
Source:      Hard     disk	Internet	
File: Choose Fil	le No file chosen	
	Add Video	

		DNNMaste	s Usei	Directory	Manager	5	.0
--	--	----------	--------	-----------	---------	---	----

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FamilyAudio 🗾	This is TRIAL version which will expire in 5.0 day(s).
	Buy License Register License
Chief (Delete)	
Title:	
File: Choose File No file ch	osen
Add Audi	0
FamilyImages 🗾	-
	This is TRIAL version which will expire in 5.0 day(s).
	Buy License Register License
(Delete)	
File: Choose File No file cho	osen
Add Picture	
Prefix 🗾 🗌	Mr.
FirstName 🗾 🛛	sample000
MiddleName 🗾 🛛	Middlename
LastName 🗾 🛛	sample_000
Suffix 🗾	
Unit 🗾 🛛	55

Street 🗾	main	
City 🗾	Oxford	
Region 🗾	someregion	
Country 🗾	Afghanistan	•
PostalCode 🗾	1234569	
Telephone 🗾	1111222223333	
Cell 🗾	5555555555	
Fax 🗾	44444444	
Website 🗾		
IM 🗾		
Photo 🗾	File <none specified=""></none>	•
	Upload File	
Biography 🗾		
🍄 😤 🔁 - 🔊 - (° -	🖉 🕶 🌃 👻 🤮 🤶 Custom Links	•
Ω - 🔳 - 🖷 - 🛃	<u> </u>	
<b>B</b> I <u>U</u> abe X <sup>2</sup> X <sub>2</sub>	律律  [三日   🏄 🏂 🚍   A 🔹	Font Name -
Size - 📰 🚍 🔳		
Paragraph Style 👻 Ap	ply CSS CI 👻 📝 👻	

48	DNNMasters User Directo	ory Manager 5.0
	PreferredTimeZone 🗾 TimeZone 🗾	(GMT) Greenwich Mean Time : Dublin, Edinburgh, Lisbon, London
	PreferredLocale 🗾	Not Specified  C English Name Native Name
	■ USER ROLES	Update
	Administrators	31 31 31 Add
	Send Notification?	
	SecurityRole	EffectiveDate ExpiryDate
	X Registered Users	
	X Subscribers	
		Back

# 3.5 UDM Search

The UDM Search module contains stand-alone search interface.

It can be used on entry page for searches that will display on another page with the <u>UDM Search</u> <u>Results</u> module.

The search module if fully configurable.

DNNMASTERS UDM SEARCH					
UserID	▼ equals ▼				
User Name	▼ equals ▼				
Display Name	▼ equals ▼				
Search					

#### 3.5.1 Module Options

Administrators can configure global module options, search panel options and search operators.

# DNNMASTERS UDM SEARCH SETTINGS



#### **DNNMasters User Directory Manager 5.0**

#### 3.5.1.1 Globals

- Tab with Search Results select page where the UDM Search Results module was placed
- Pre-populate search string field this setting inserts profile property data into a dropdown list that can be used for searches. For example search for a zip code or state or city selected from dropdown list,

# DNNMASTERS UDM SEARCH SETTINGS

Home	Globals	Search Panel	Search Operators	Help		
Tab with Search Result: 🗾 UDM Search Results 💌						
Prepopulate search string field: 🗾 💿 Yes 💿 No						
Update Cancel DNNMasters modules						

#### 3.5.1.2 Search Panel

• Search 1, Search 2, Search 3 - set the search rows to visible or not (active) and select attributes that will be available for filtering,

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# DNNMASTERS UDM SEARCH SETTINGS

Home Globals	Search Panel	Search Operators	Help
Column Name: 🗾	Search 1 Active Unselect all	Search 2 Search 2 Unselect all	Search 3 Active Unselect all
UserID	V		
User Name	$\checkmark$		
Display Name	~		
Email	<b>V</b>		
Create Date			
LastLogin Date	<b>V</b>		
testlist	<b>V</b>		
FamilyVideo	1		
FamilyAudio	<b>V</b>		
FamilyImages	<b>V</b>		
Prefix	<b>V</b>		
FirstName	<b>V</b>		
MiddleName	<b>V</b>		
LastName	1		
Suffix	<b>V</b>		
Unit	1		
Street	<b>V</b>		
City	<b>V</b>		
Region	<b>V</b>		
Country	<b>V</b>		
PostalCode	<b>V</b>		
Telephone			
Cell	<b>V</b>		
Fax	1		
Website	<b>V</b>		
IM			

Photo			
Biography	<b>V</b>		
PreferredTimeZone	$\checkmark$		
TimeZone	$\checkmark$		
PreferredLocale			
	Update DNNMaste	Cancel rs modules	

#### 3.5.1.3 Search Operators

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This option allows administrators to define the search operators that will be available for normal user searches and pre-defined searches.

The three columns of check boxes represent three search fields and all available search operators. Uncheck the boxes to hide operators.

# DNNMASTERS UDM SEARCH SETTINGS

Home	Globals	Search Pa	nel	Search	Operators	Help	
	Search	1 🚺 🔡	Sear	ch 2 🗾		S	earch 3 🗾
1		1			equals		
1		1			does not	equal	
V		1			☑ is greath	er than	
<b>V</b>		1			✓ is greath	er than	or equal to
V		$\checkmark$			🗷 is less tha	an	
V		$\checkmark$			🗷 is less tha	an or eq	jual to
V		$\checkmark$			<b>v</b> begins wi	ith	
V		$\checkmark$			does not	begin w	vith
V		$\checkmark$			dends with	ı	
<b>V</b>		1			does not	end wit	h
		1			✓ contains		
V		$\checkmark$			does not	contain	
V		1			🗷 is empty		
		$\checkmark$			🗷 is not em	pty	
Update Cancel DNNMasters modules							

#### 3.6 UDM Search Results

Stand-alone version of the <u>UDM Grid View</u> module. It can be used to display search results on a dedicated, hidden page. The module is fully configurable and can be customized as needed.

### DNNMASTERS UDM SEARCHRESULT

Edit	Detail	UserID	User Name	Email	FamilyImages	FirstName	LastName
/	8	1	master	kk@dnnmasters.com	0	SuperUser	Account
/	2	10	sample_006	sample_@samplecom	0	sample_006	sample_006
/	8	100	sample_096	sample_@samplecom	0	sample_096	sample_096
/	8	101	sample_097	sample_@samplecom	9	sample_097	sample_097
1	8	102	sample_098	sample_@samplecom	2	sample_098	sample_098

#### 3.6.1 Module Options

Administrators can configure global module options, grid and search lists.

#### 3.6.1.1 Grid

- Width set grid width in pixels,
- Height set grid height in pixels,
- Page Size number of rows per page,
- Pager style set style for grid paging.

#### DNNMASTERS UDM SEARCHRESULT SETTINGS

Grid Globals Search Lists				
Width: 🗾	700			
Height: 🗾	300			
Page size: 🗾	15			
Pager style: 🗾	Slider			
Update Cancel DNNMasters modules				

#### 3.6.1.2 Globals

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- Allow Edit allow users to edit their own profiles,
- Detail View allow links to Detail View of user profile (what to display will be defined in template of the Detail View module),
- Allow Export Data to Excel show link that exports search results to Excel format (.xlsx),
- Search operator select default search operator for conditional searched when using more than one field (AND / OR),
- Follow profile Viewing permissions the profile properties have admin assigned default settings for View access. Usually it's "Admin Only" but you can override the setting here by selecting to ignore the viewing permissions. The module will show everything regardless of settings on individual user records. Please use with care and consider user data protection laws and declared privacy policy.
- Show DNN Fusion MyProfile links allows integration with MyProfile,
- Tab with DNN Fusion My Profile module select page where the DNN Fusion My Profile module was placed,
- Integrate with Data Springs Dynamic Registration allows listing of Dynamic Registration profile attributes in directory,
- Tab with Data Springs Dynamic Registration module select page where the Dynamic Registration module was placed,
- Data Springs Dynamic Registration module select the Data Springs Dynamic Registration module on page selected above,
- Visible roles select roles to be displayed and condition for selection (logical operator AND / OR),
- Exclude roles select roles to be excluded from display (for example administrators),

55

<ul> <li>No</li> <li>No</li> <li>No</li> <li>Or</li> <li>No</li> <li>No</li> <li>No</li> <li>No</li> <li>No</li> <li>No</li> </ul>
<ul> <li>No</li> <li>Or</li> <li>No</li> <li>No</li> <li>No</li> </ul>
<ul> <li>Or</li> <li>No</li> <li>No</li> </ul>
© No ● No
No     ▼
•
No
•
•
Exclude roles: 🗾
Administrators
Registered Users
Subscribers
Translator (en-US)

#### 3.6.1.3 Search Lists

This tab allows administrators to define the layout of the grid and search interface.

- Column visibility select profile properties to be displayed as grid columns,
- Column Order set display order for columns,
- Column Header allows an override with custom column header. By default a profile property name will be used for column header,
- Column width allows setting of custom column with (in pixels). You can still adjust the columns in the grid by dragging but this setting will define initial column widths. Very useful in crowded grids.

## DNNMASTERS UDM SEARCHRESULT SETTINGS

# DNNMASTERS UDM SEARCHRESULT SETTINGS

rid Globals Search Lists			
Column visibility: 🗾	Column Order: 🗾	Column Width: 🗾	Default sort: 🗾
UserID			
<b>User Name</b>			
Display Name			
🗹 Email			
Create Date			
LastLogin Date			
testlist			
E FamilyVideo			
E FamilyAudio			
E FamilyImages			
Prefix			
✓ FirstName			
MiddleName			
✓ LastName			
Suffix			
🗖 Unit			
Street			
City			
Region			
Country			
PostalCode			
Telephone			

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E Fax			
Website			
IM III			
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TimeZone			
PreferredLocale			
	Update Cancel		
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## 3.7 UDM Search Skin Object

A skin object is also provided in case you want to integrate the membership search with your site's skin.

To use the skin object please register it in your skin file:

```
<%@ Register TagPrefix="dnn" TagName="UDM" Src="~/DesktopModules/DNNMasters.UDM.Sea
```

Than place the skin object in the skin by adding:

```
<dnn:UDM runat="server" id="dnnUDMSearch" ResultTabID="84" NumberOfSearch="2" />
```

The Skin Object requires following parameters: **ResultTablD** - ID of Tab with DNNMasters UDM SearchResult module; **NumberOfSearch** - Number of search panels; maximum: 3; default: 3; **Search1Fields** - List of User Properties in first search panel separated by comas. Leave this parameter empty to display all User Properties; **Search2Fields** - List of User Properties in second search panel separated by comas. Leave this parameter empty to display all User Properties; **Search3Fields** - List of User Properties in third search panel separated by comas. Leave this parameter empty to display all User Properties; **Search3Fields** - List of User Properties in third search panel separated by comas. Leave this parameter empty to display all User Properties;



# 4 FAQ

**Q**. I can't see anything in Grid View

A. You have probably forgotten to select fields for display

Q. I can't see anything in Directory View

A. You didn't select template to display

**Q.** I can see data in grid and directory view only when logged in as administrator. My users can see only user names and nothing else.

**A.** This happens because most profile properties in DotNetNuke are by default set to be visible by admin only. You can bypass this by setting the option *Follow Profile viewing permissions* to *No* in <u>Grid View</u> and <u>Directory View</u>



# 5 **DNNMasters**

# **Custom DNN Modules**

When your business requires something more than just the standard installation of DotNetNuke, you will need a reliable, experienced company like DNNMasters on your side.



DNNMasters can help you when you are looking for:

- DNN Certified modules to help you manage your website.
- Professional developers to create a custom module for your business.
- Remote assistance, administration and consulting.
- Client support 24 hours a day and 365 days a year.

We at DNNMasters are specialists in DotNetNuke. Our top quality custom DNN modules, DNN custom development and DNN consulting have been satisfying clients for over 5 years. Now your company is ready to go to the next level. Let DNNMasters help you get there. <u>Contact us</u> now for references and to discuss how we can help you meet your specific business goals. (More...)

#### **DNN Modules**



DNNMasters specializes in out of the box and custom dnn modules to enhance DNN content management, DNN user management and DNN portal management and help you control your costs of

administration without sacrificing member satisfaction. All modules are available for DotNetNuke Versions 3.x through 5.x. To learn more about the features that have made these tools an indispensable component of the DNN platform, <u>click here</u>. To obtain these modules now, please <u>subscribe to our site</u> You can also obtain them from the <u>Snowcovered</u> marketplace.

DNNMasters User Manager series allows state of the art management of users, roles and profiles in a DotNetNuke portal. To learn more about this suite of modules, including the new User Sync Manager, <u>click here</u>.

DNNMasters Multi Portal User Sharing allows the sharing of users and roles across the portals and sub portals on your DNN installation. To learn more about this popular module please <u>click here</u>. DNNMasters Content Builder is a perfect way for entering, organizing and presenting content across multiple sites. <u>Click here</u> to learn more.

#### **DNN Consulting**

#### 62 DNNMasters User Directory Manager 5.0

DNNMasters offers premium DNN services to select clients, including DNN consulting, DNN administration and DNN remote assistance. These services will help you prevent most unexpected down time and to be prepared should an emergency arise. Clients using these services receive support 24 hours a day, 365 days a year. Click here to learn more or contact us now.

#### **DNN Support Services**

Fast and professional customer support is available for all products and services offered by DNNMasters. Customers and Subscribers to our product lines are offered two primary support channels: <u>Snowcovered Help Desk</u> and <u>DNNMasters Support Forums</u> Clients for DNN custom development and DNN consulting are provided with means to contact us 24 hour a day, 365 days a year. For full contact information please <u>click here</u>.

#### **Custom DNN Module Development**



DNNMasters offers DNN custom development of high quality DNN modules at reasonable rates. We follow DotNetNuke Best Practices and provide you with tested, installable modules, complete with source code. We strive for 100% client satisfaction, zero bugs and on time delivery. Our expert team of developers can handle a wide range of projects, from profiles to reservation systems, and everything in between. <u>Click here</u> for more examples, or <u>contact us</u> today to start the process of developing your custom DNN module.

#### 5.1 About us



We produce some of the most popular DotNetNuke Modules, and also provide expert support for DotNetNuke users.

DNNMasters was formed in 2002 by a team of IT professionals who saw the potential in the platform which has since evolved into DotNetNuke. We saw the potential of DNN as a tool for businesses, so we knew there would also be a need for experienced, qualified, service oriented professionals to assist companies in achieving their goals.

Over the years DNNMaster's success at serving clients, and in developing modules that solve tough

business problems, has brought the company the respect of many within the DotNetNuke community, and the gratitude of many clients. DNNMasters strives to achieve the highest level of standards and customer satisfaction, while providing clients with the products and services to support DotNetNuke use:

- DNN Certified modules for managing websites.
- Professional development of custom DotNetNuke modules.
- Remote assistance, dnn administration and dnn consulting.
- Excellent DotNetNuke support.
- DNN Hosting services

With 94 reviews at Snowcovered.com, we have a satisfaction score of 4.51 out of 5. The average for the last 6 months is 5.0.

Our reviews at Snowcovered.com usually say "Great product" and "Awesome service." We think you'll agree.

In over 7 years of providing DotNetNuke development, customization and support, we have developed the experience and the stability to be your DNN development partner. Contact us today for more information. Thank you for your interest in our company and our services. We look forward to working with you.



Wherever you are, wherever we are...We can serve you!

DNNMasters Siekierczyna 58 34-600 Limanowa Poland Phone/Fax: +48 (18) 332 99 47 Email: support@dnnmasters.com

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